

HOW TO CLAIM THE RESIDENTIAL ENERGY TAX CREDITS FOR 2022



Grab a calculator...and a little patience—we've gathered this information to help you give the IRS the details it needs to claim any potential federal energy tax credits for purchasing our products.

To claim the **energy-efficient home improvement tax credit**, you'll need to provide the material cost (the cost without labor factored in) of the qualifying products from your project. What qualifies? Our windows, doors, attic insulation.

To claim the **residential clean energy tax credit**, which only applies to our solar products, you'll need to provide the total purchase price of your solar energy system, including labor.

TO CALCULATE THESE NUMBERS, TAKE THE FOLLOWING NEXT STEPS :

STEP 1: FIND THE TOTAL PROJECT PURCHASE PRICE

Retrieve your Custom Remodeling and Improvement Agreement, found on your Project Pulse dashboard, and locate the project purchase price, found on the first page. Can't track down the document? No worries. Call our [Customer Care](#) department and we'll send you a copy.

IF YOU INSTALLED:

- Our windows, doors, and/or attic insulation only (no trim) — go to step 2 to calculate the material cost.
- Our solar energy system only — go to step 3 to fill out Form 5695.
- Call our Customer Care department to receive the numbers you need to proceed if you have combination of the above products, such as windows and solar, or if your project purchase price also includes items that do not qualify for the credit, such as roofing and trim.

STEP 2: CALCULATING MATERIAL COSTS

WINDOWS, DOORS AND/OR ATTIC INSULATION ONLY

You need the material cost of your products to claim the credit.
Calculate the material cost by multiplying the project purchase price by 83% (or .83)

EXAMPLE: (Project Purchase Price) x 83% = (Material Cost)

Questions about math are natural—that's why our Customer Care department is ready to help.
Just give us a call at 888-736-6335 and dial 4 when prompted.

STEP 3: FILL OUT IRS FORM 5695

IF YOU INSTALLED:

- Our solar energy system only, enter the project purchase price on line 1.
- Our windows, doors, and/or attic insulation, enter the material cost in the appropriate line:
 - 19a—attic insulation
 - 19b—doors
 - 19d—windows

STEP 4: CONSULT WITH A TAX PROFESSIONAL

We strongly suggest reviewing Form 5695 with a tax professional to better understand how these credits may apply to your specific tax return.

DISCLAIMER

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